



At a glance

Further increase in order intake – Continued increase in order backlog –
Sales up 9% – Operating income significantly improved – Dividend proposed

- Order intake up 5% to CHF 396 million, currency-adjusted up 8%
- Order backlog of CHF 327 million (plus 28%) ensures capacity utilisation well into 2024
- Sales up 9% to CHF 318 million, up 12% adjusted for currency effects
- Operating result EBIT at CHF 18.6 million, EBIT margin 5.8%
- Net profit CHF 11.1 million, earnings per share CHF 3.31
- Solid balance sheet with 52% equity ratio
- Dividend of CHF 2.00 per registered share proposed

CHF m	2022	2021	Change
Order intake	395.8	378.7	4.5%
Order backlog end of the year	327.0	255.8	27.8%
Sales revenue	317.6	292.6	8.5%
Operating result EBIT	18.6	-8.5	318.7%
Net result	11.1	-5.4	306.5%
EBIT as percentage of sales revenue	5.8%	-2.9%	n/a
Cash flow from operating activities	12.3	16.4	-33.8%
Capital expenditure in non-current assets	7.0	6.2	13.5%
Free cash flow	6.4	11.0	-42.2%
Employees (full-time positions at the end of period)	1'280	1'316	-2.7%
Total assets	333.9	300.4	11.2%
Net cash	20.1	17.6	14.2%
Shareholders' equity	172.5	168.3	2.5%
Equity ratio	51.7%	56.0%	n/a
Return on equity ROE	6.6%	-3.1%	n/a
Earnings per share (in CHF)	3.31	-1.61	n/a
Profit distribution per share (in CHF) ¹⁾	2.00 ²⁾	1.00	n/a

¹⁾ Whereby 50% each be paid out 1.00 CHF tax-free from reserves from capital contributions and 1.00 CHF from retained earnings.

²⁾ Proposal of the Board of Directors to the Annual General Meeting on 21.04.2023.