

CHF 1'000	2018	2017	2016	2015	2014
		FER		IFRS ¹⁾	
Order intake	461.0	349.3	480.3	333.4	407.3
Order backlog at year end	365.9	301.7	348.3	237.8	287.6
Sales revenue	388.8	405.3	371.6	363.7	393.2
Operating result before depreciation and amortization EBITDA	22.2	26.1	19.8	27.1	33.2
Operating result EBIT	11.1	15.3	9.3	14.7	19.1
Net income	8.4	12.1	6.1	9.5	14.4
EBITDA as % of sales revenue	5.7%	6.4%	5.3%	7.4%	8.4%
EBIT as % of sales revenue	2.9%	3.8%	2.5%	4.0%	4.9%
Cash flow from operating activities	26.9	13.1	21.2	11.0	7.3
Capital expenditure in non-current assets	7.3	11.7	19.4	22.3	14.6
Free cash flow	19.7	3.9	1.8	-11.3	-7.2
Employees (full-time equivalents, annual average)	1'516	1'503	1'524	1'573	1'622
Total assets	369.7	335.3	316.3	341.5	356.3
Capital employed	205.0	221.9	202.8	n/a	n/a
Return on capital employed ROCE	3.8%	5.7%	3.5%	n/a	n/a
Net debt	5.3	20.7	18.7	15.9	-2.4
Shareholders' equity	176.6	177.3	161.4	186.1	195.9
Equity ratio	47.8%	52.9%	51.0%	54.5%	55.0%
Return on equity ROE	4.7%	7.5%	3.8%	4.9%	7.5%
Earnings per share (in CHF)	2.49	3.58	1.77	2.78	4.26
Share price at year end (in CHF)	43.00	65.35	52.50	46.00	64.50
Profit distribution per share (in CHF)	1.00 ²⁾	1.50	1.00	1.80	1.80
Total shareholder return TSR	-31.9%	26.4%	16.7%	-25.9%	-12.5%

¹⁾ Since 2017, the financial statements of Starrag Group have been prepared in accordance with the Swiss GAAP FER accounting standards. The 2016 figures have been adjusted accordingly. The key figures for the years 2014 to 2015 were prepared in accordance with International Financial Reporting Standards (IFRS) and some of them are only comparable to a limited extent.

²⁾ Proposal of the Board of Directors to the Annual General Meeting in the form of a distribution of capital contribution reserves free of withholding tax.