

Media release

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Capital increase 2011

Capital increase successfully completed

- **84'000 new shares together with 5'107 own shares issued**
- **Subscription and offer price fixed at CHF 770.00 per share**
- **Net proceeds of CHF 66.8 million to refinance the acquisition of Dörries Scharmann**
- **Share split at a ratio 1:10 to enhance liquidity**

„The Board of Directors and management are pleased with the success of the capital increase and the fact that the offering was considerably oversubscribed. We appreciate the support of our existing shareholders and are thankful for the confidence of the new StarragHeckert shareholders,“ said majority shareholder and President of the Board of Directors, Walter Fust.

Further to the capital increase approved by the general meeting on 9 April 2011, the Board of Directors of StarragHeckert Holding AG has set the subscription and offer price for the rights offering as well as the international offering at CHF 770.00 per share.

In the rights offering, 58'199 new shares were subscribed for by existing shareholders, while 25'801 new shares and 5'107 own shares were placed in the international offering. Thus, the free float increased from 32.1% to 35.4%. Walter Fust continues to hold 54.9% of the shares, while the stake of Eduard Stürm AG decreased from 13.0% to 9.7%.

Based on the subscription and offer price of CHF 770.00 per share, StarragHeckert Holding AG expects net proceeds of approximately CHF 66.8 million after deduction of commission, tax and expenses. The company intends to use the net proceeds to pay back the bridge loan of Walter Fust of EUR 50 million to refinance the acquisition of Dörries Scharmann. The remaining money will be used for general business purposes.

After the capital increase and the share split, the share capital amounts to CHF 28'560'000, divided into 3'360'000 shares with a nominal value of CHF 8.50 each. The new shares rank pari passu with the existing shares of StarragHeckert Holding AG. The new shares with the new nominal value will be listed and be eligible for trading on SIX Swiss Exchange as of 29 April 2011. The payment and delivery date is 2 May 2011.

StarragHeckert together with Dörries-Scharmann is the global leading supplier of technologically advanced machine tools for boring, turning, milling and grinding of medium to large metallic or composite workpieces.

Principle customers are internationally active companies in the aerospace, energy, transport and engineering sectors. The products, together with the technology and service offerings allow customers to achieve significant productivity gains. Group products are marketed under the Starrag, Dörries, Heckert, Scharmann, SIP, Droop+Rein, TTL, Berthiez, WMW and Ecospeed brands.

Headquartered in Rorschacherberg/Switzerland the group operates manufacturing plants in Switzerland, Germany, France, UK and India, as well as service and sales companies in various other countries.

The holding company is listed at the SIX Swiss Exchange (Symbol: STGN).

Rorschacherberg, 27 April 2011

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Indicative time-table capital increase

- First day of trading in new shares / stock split 29 April 2011
- Delivery and payment 2 May 2011

Agenda

- Interim information first quarter 2011 6 May 2011
- Half-year report 2011 29 July 2011
- Interim information third quarter 2011 4 November 2011
- Preliminary information on annual results 25 January 2012
- Key figures 2011 / Annual report 9 March 2012
- Media and analysts conference in Zurich 9 March 2012
- Annual general meeting 20 April 2012

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