

Media release

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Capital increase 2011

Results of rights offering

- **Subscription rights exercised for 69.3%**
- **25'801 new shares will be offered to investors in an international offering**

Further to the capital increase approved by the general meeting on 9 April 2011, StarragHeckert Holding AG announces that subscription rights have been exercised for 69.3% of the 84'000 new shares offered in the rights offering to existing shareholders.

The remaining 25'801 new shares that have not been taken up by holders of subscription rights in the rights offering, as well as 4'907 existing shares will be offered to investors in an international offering which is expected to run until Wednesday, 27 April 2011, 16.00 CEST.

The subscription and offer price for the shares will be determined after the international offering and is expected to be communicated on 27 April 2011 after close of trading.

The first day of trading of the new shares is expected to be on 29 April 2011, delivery of the new shares against payment on 2 May 2011.

StarragHeckert together with Dörries-Scharmann is the global leading supplier of technologically advanced machine tools for boring, turning, milling and grinding of medium to large metallic or composite workpieces.

Principle customers are internationally active companies in the aerospace, energy, transport and engineering sectors. The products, together with the technology and service offerings allow customers to achieve significant productivity gains. Group products are marketed under the Starrag, Dörries, Heckert, Scharmann, SIP, Droop+Rein, TTL, Berthiez, WMW and Ecospeed brands.

Headquartered in Rorschacherberg/Switzerland the group operates manufacturing plants in Switzerland, Germany, France, UK and India, as well as service and sales companies in various other countries.

The holding company is listed at the SIX Swiss Exchange (Symbol: STGN).

Rorschacherberg, 26 April 2011

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Indicative time-table capital increase

- | | |
|--|-----------------------|
| • End of bookbuilding period | 27 April 2011 16:00 h |
| • Determination of subscription / offer price | 27 April 2011 |
| • First day of trading in new shares / stock split | 29 April 2011 |
| • Delivery and payment | 2 May 2011 |

Agenda

- Interim information first quarter 2011 6 May 2011
 - Half-year report 2011 29 July 2011
 - Interim information third quarter 2011 4 November 2011
 - Preliminary information on annual results 25 January 2012
 - Key figures 2011 / Annual report 9 March 2012
 - Media and analysts conference in Zurich 9 March 2012
 - Annual general meeting 20 April 2012
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